

5 November 2009

Tai Zi Capital Ltd (“Tai Zi”, or the “Company”)

Unaudited Interim Results for the six months ended 30 June 2009

Highlights

- At the request of the directors, the Company’s shares were suspended from trading on AIM on 4 June 2009.
- Mr. Chen tendered his resignation as a director and the executive chairman of the Company on 24 June 2009..The company has not to date made any investments or carried out any trading activities since its admission to AIM on 1 July 2008.

A copy of the interim results is available on the Company’s website

www.taizicapital.com

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ZAI Corporate Fianance Ltd

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Chairman’s Statement

I am pleased to present the unaudited interim accounts for the period ended June 30, 2009 of Tai Zi Capital Limited (“the Company”). The Company is an investment company focused on the acquisition of interests in property in Taiwan and more generally throughout Far East Asia. To date, the Company has not made any investments or any property acquisitions or otherwise carried out any trading activities.

Our interim results reflect merely the operating costs of maintaining the

Company. As has been previously announced, at the request of the directors, the shares of the Company were suspended from trading on AIM on 4 June 2009, and they currently remain suspended; The suspension followed the detention of Mr. Jen-Ching Chen ("Mr. Chen"), the executive chairman of the Company, on 2 June 2009 by Taiwan prosecutors in relation with an alleged fraud involving Prince Housing and Development Corp ("Prince Housing"), a property development company quoted on the Taiwan Stock Exchange. On 17 June 2009 Mr. Jen-Ching Chen ("Mr. Chen"), tendered his resignation as a director and the executive chairman of the Company.

Subsequent to these events, the board is aware that Prince Housing is seeking to dispose of its interest in the company so remove any impediment for the Company to continue with its investing strategy and return the company to trading on AIM. The board will keep shareholders informed of any significant developments. As of October 11, 2009, the current cash balance is US\$ 5,249,358.

Lawrence Man Kwan Ng
Executive Director

TAI ZI CAPITAL LTD

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Unaudited 6 months to 30.6.2009 USD	Unaudited 6 months to 30.6.2008 USD	Unaudited 6 months to 31.12.2008 USD
Revenue	0	0	0
Cost of sales	0	0	0

Gross profit	0	0	0
Administrative expenses	(106,118)	(289,303)	(690,857)
Other operating loss	0	0	0
Loss from operations	(106,118)	(289,303)	(690,857)
Finance income	2,655	0	43,792
Finance costs	(1)	0	(51)
Loss before taxation	(103,464)	(289,303)	(647,116)
Income tax	0	0	0
Loss for the period	(103,464)	(289,303)	(647,116)
Attributable to :			
Equity shareholders of the company	(103,464)	(289,303)	(647,116)

TAI ZI CAPITAL LTD

CONDENSED CONSOLIDATED BALANCE SHEET FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Unaudited 6 months to 30.6.2009 USD	Unaudited 6 months to 30.6.2008 USD	Unaudited 6 months to 31.12.2008 USD
ASSETS			
Non-current assets	0	0	0

Current assets			
Trade and other receivables		500,000	6,536
Cash and cash equivalents	5,247,907		5,361,181
Prepayment	1,513	2,183	
TOTAL ASSETS	5,249,420	502,183	5,367,717
EQUITY AND LIABILITIES			
Share capital	6,000,000	500,000	6,000,000
Accumulated losses	(750,580)	(289,303)	(647,116)
Total equity	5,249,420	210,697	5,352,884
Current liabilities			
Trade and other payables	0	291,486	11,436
Borrowings			3,397
TOTAL EQUITY AND LIABILITIES	5,249,420	502,183	5,367,717

TAI ZI CAPITAL LTD

CONDENSED CONSOLIDATED SHEET OF CHARGES IN EQUITY FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Share	Accumulated	
	Capital	Losses	TOTAL
	USD	USD	USD

At 1 January 2009	6,000,000	(647,116)	5,352,884
Profit for the period		(103,464)	(103,464)
At 30 June 2009	6,000,000	(750,580)	(5249,420)

FOR THE SIX MONTHS ENDED 30 JUNE 2008

	Share	Accumulated	
	Capital	Losses	TOTAL
	USD	USD	USD
At 1 January 2008	500,000		500,000
Profit for the period		(289,303)	(289,303)
At 30 June 2008	500,000	(289,303)	(210,697)

FOR THE SIX MONTHS ENDED 30 JUNE 2008

	Share	Accumulated	
	Capital	Losses	TOTAL
	USD	USD	USD
At 1 January 2008	500,000		500,000
Issue of shares	5,500,000		5,500,000
Profit for the period		(647,116)	(647,116)
At 31 December 2008	6,000,000	(647,116)	(5,352,884)

TAI ZI CAPITAL LTD

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE SIX MONTHS ENDED 30 JUNE 2009**

Unaudited

Unaudited

Unaudited

	6 months to 30.6.2009	6 months to 30.6.2008	6 months to 31.12.2008
Cash flows from operating activities	(112,532)	0	(686,008)
Cash flows from investing activities		0	
Interest received	2,655	0	47,792
Net cash used in investing activities	2,655	0	43,792
Cash flows from financing activities			
Proceeds from issue of ordinary shares	0	0	6,000,000
Net cash generated from financing activities		0	6,000,000
Net decrease in cash and cash equivalents		0	5,357,784
Cash and cash equivalents at Beginning of the period	5,357,784	0	0
Cash and cash equivalents at end of the period	5,247,907	0	5,357,784